

Level	Income Amount	Tax Rate	Federal Income Tax	Notes
Level One	\$4,000	0%	\$0	Interest Income (\$2,000), nonqualified dividends (\$1,000), and Section 199A dividends (\$1,000) sheltered from tax by the standard deduction.
Level Two	\$11,000	0%	\$0	Remaining standard deduction (\$11,000) shields \$11K of long-term capital gain income from federal income tax.
Level Three	\$47,025	0%	\$0	\$0 percent long-term capital gains tax bracket in 2025 for single filers: https://www.nerdwallet.com/article/taxes/capital-gains-tax-rates
Level Four	\$4,975	15%	\$746	15% Long-Term Capital Gains Tax Bracket
Total	\$67,000		\$746	
Effective Rate	1.11%			
QBI Deduction	\$0			
FOR ILLUSTRATIVE PURPOSES ONLY. NOT TAX ADVICE FOR YOU OR ANY OTHER INDIVIDUAL.				
USES 2025 FEDERAL INCOME TAX NUMBERS				